



HOME PERFORMANCE REBATE APPLICATION

Thank you for participating in Efficiency UNITED's Home Performance Program.

As a Michigan residential customer of a participating Efficiency UNITED utility, you are eligible for rebates on energy saving products. Refer to the information below to ensure you are eligible for program rebates and your application is complete. Please retain a copy of all invoices and your completed application for your records.

WHAT YOU WILL NEED:

- A copy of your "paid in full" or "zero balance due" sales receipt/invoice indicating equipment type, manufacturer, model number, purchase/installation date and price
- A copy of the AHRI certificate, if provided by the contractor, for applicable upgrades indicated throughout the application. If the certificate is provided, only the AHRI reference number and install date are needed on the application
- Your utility account number and copy of most recent bill
- Installing contractor information, if applicable

HOW TO APPLY FOR A REBATE:

- 1 Determine Eligibility.** The applicant must be a residential account holder of a participating Efficiency UNITED service provider at the time of equipment installation. The application must be received within 90 days of equipment installation. The equipment must be purchased and installed between July 1 and December 31, 2014.
- 2 Complete Application and Attach Invoices.** Complete application by filling out all fields (unless otherwise directed), making sure to sign at the end. Ensure all work invoices are attached with the application when submitted. Also attach any AHRI certificates or product ratings for installed equipment, if applicable.
- 3 Submit Paperwork.** Double-check all information is filled out completely and accurately. Submit pages 1-3 along with invoices, copy of your most recent utility bill and other supporting documents to:
Efficiency UNITED Home Performance Rebate
3100 West Road, Building 3, Suite 200
East Lansing, MI 48823
Email: uploads@cleareresult.com
Fax: 517.580.5123

! Incomplete applications can cause payment delays or rejections.

Please complete all applicable fields. Rebate goes to account holder. Individual product rebate cannot exceed total value of purchase and installation costs. Allow 6-8 weeks for processing. Notification of problems with incomplete applications will be sent via US Postal Service. Response is required within 15 days or application is deemed ineligible.

CHOOSE YOUR NATURAL GAS PROVIDER

- Wisconsin Public Service Xcel Energy

PART 1: ACCOUNT HOLDER INFORMATION

ACCOUNT HOLDER NAME (as it appears on your utility bill)

UTILITY ACCOUNT NUMBER

INSTALLATION ADDRESS

CITY	STATE	ZIP
	MI	

MAILING ADDRESS (If different from installation address)

MAILING CITY	MAILING STATE	MAILING ZIP
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PHONE NUMBER	APPROXIMATE YEAR HOME BUILT	SIZE OF HOME (APPX. FT ²)
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EMAIL ADDRESS

WATER HEATER FUEL	CENTRAL A/C UNIT INSTALLED?
<input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas	<input type="checkbox"/> Yes <input type="checkbox"/> No

PRIMARY HEATING SYSTEM	<input type="checkbox"/> Natural Gas Furnace	<input type="checkbox"/> Natural Gas Boiler
	<input type="checkbox"/> Electric Resistance	<input type="checkbox"/> Other:

PART 2: SIGNATURES

This rebate application cannot be processed unless all of the appropriate fields on this application are complete. Please be sure you have read the Terms and Conditions of this application.

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION.

CUSTOMER SIGNATURE

DATE

PART 3: SPACE HEATING EQUIPMENT (Must be installed by a licensed contractor unless noted. Rebate applies to each qualifying product installed.)

PROGRAMMABLE THERMOSTAT: Must replace non-programmable thermostat and be installed with a new or existing natural gas furnace or boiler. May be self-installed.

MEASURE	REBATE	INSTALLATION DATE	MANUFACTURER	MODEL #	SERIES
THERMOSTAT	\$20	/ /			

BOILER RESET CONTROL: Must be installed on a new or existing natural gas boiler.

MEASURE	REBATE	INSTALLATION DATE	MANUFACTURER	MODEL #	SIZE OF BOILER (kBtu/hr)
BOILER RESET CONTROL	\$75	/ /			

\$ TOTAL REBATE (PART 3)

CONTRACTOR INFORMATION: Please ask the installing contractor to complete this section. Install your programmable thermostat yourself? Write "Self-Install" under company name.

COMPANY NAME	EMAIL ADDRESS	PHONE NUMBER	CONTRACTOR LICENSE #
COMPANY'S MAILING ADDRESS		CITY	STATE ZIP

PART 4: WATER HEATING EQUIPMENT (These items may be installed by a licensed contractor or self-installed. Rebate applies to each qualified product installed.)

HIGH EFFICIENCY NATURAL GAS WATER HEATER: Must replace existing natural gas water heater.

MEASURE	REBATE	INSTALLATION DATE	MANUFACTURER	MODEL #	EFFICIENCY (EF)	AHRI # (if applicable)
0.67 EF or greater	\$40	/ /				

TANKLESS NATURAL GAS WATER HEATER: Must replace existing natural gas water heater.

MEASURE	REBATE	INSTALLATION DATE	MANUFACTURER	MODEL #	EFFICIENCY (EF)	AHRI # (if applicable)
0.82 EF or greater	\$75	/ /				

\$ TOTAL REBATE (PART 4)

CONTRACTOR INFORMATION: Please ask the installing contractor to complete this section. Install your water heater yourself? Write "Self-Install" under company name.

COMPANY NAME	EMAIL ADDRESS	PHONE NUMBER	CONTRACTOR LICENSE #
COMPANY'S MAILING ADDRESS		CITY	STATE ZIP

PART 5: INFILTRATION REDUCTION (These items may be installed by a licensed contractor or self-installed. Rebate applies to each qualified product installed.)

AIR SEALING: Primary heating system must be natural gas. Must depressurize home with a blower-door test. Calculate final percentage as follows: (Test-in - Test Out) / (Test-in).

MEASURE	REBATE	INSTALLATION DATE	TEST-IN (CFM 50)	TEST-OUT (CFM 50)	PERCENT CHANGE
15%	\$50	/ /			
20%	\$100	/ /			
30% or greater	\$150	/ /			

INSULATION: Maximum of one per home of each measure. Primary heating system must be natural gas.

MEASURE	REBATE	INSTALLATION DATE	EXISTING R-VALUE	NEW R-VALUE	TOTAL AREA INSULATED
ABOVE GRADE WALL INSULATION <i>Must add at least R-5 to existing R-value. Must insulate 500 ft² minimum.</i>	\$200	/ /			square feet
ATTIC INSULATION <i>Must add at least R-19 to existing R-value. Final R-value must be R-49 or greater. Must insulate 500 ft² minimum.</i>	\$200	/ /			square feet

INSULATION: Maximum of one per home of each measure. Primary heating system must be natural gas.

MEASURE	REBATE	INSTALLATION DATE	EXISTING R-VALUE	NEW R-VALUE	TOTAL AREA INSULATED
ATTIC HATCH (PULL-DOWN STAIRS) <i>Must insulate entire hatch and weather strip perimeter of opening. Final R-value must be R-38 or greater.</i>	\$25	/ /			square feet
ATTIC HATCH (SCUTTLE) <i>Must insulate entire hatch and weather strip perimeter of opening. Final R-value must be R-38 or greater.</i>	\$25	/ /			square feet
BASEMENT WALL INSULATION <i>Must add at least R-10 to existing R-value. Must insulate 250 ft² minimum.</i>	\$100	/ /			square feet
CRAWLSPACE WALL INSULATION <i>Must add at least R-11 to existing R-value. Must insulate 250 ft² minimum.</i>	\$100	/ /			square feet
FLOOR INSULATION <i>Must add at least R-11 to existing R-value. Must insulate 100 ft² minimum.</i>	\$100	/ /			square feet
KNEEWALL INSULATION <i>Must add at least R-19 to existing R-value. Must insulate 100 ft² minimum.</i>	\$100	/ /			square feet
RIM JOIST INSULATION <i>Must add at least R-10 to existing R-value and insulate minimum of 100 lineal feet (or entire area if smaller). Must use spray foam or air seal all joints with caulk when installing rigid foam board or fiberglass batts.</i>	\$50	/ /			lineal feet

\$ **TOTAL REBATE (PART 5)**

CONTRACTOR INFORMATION: Please ask the installing contractor to complete this section. Installed this product yourself? Write "Self-Install" under company name.

COMPANY NAME	EMAIL ADDRESS	PHONE NUMBER	CONTRACTOR LICENSE #
COMPANY'S MAILING ADDRESS		CITY	STATE ZIP

PART 6: WINDOW REPLACEMENT

WINDOW REPLACEMENT: Primary heating system must be natural gas. Windows may be self-installed.

MEASURE	REBATE	INSTALLATION DATE	NUMBER OF WINDOWS	SHGC OR U-FACTOR	TOTAL AREA OF GLASS
0.3 OR LESS U-FACTOR OR SHGC RATING <i>Must attach a copy of the ENERGY STAR® or NFRC rating certificate stating SHGC or U-Factor of 0.3 or less.</i>	\$20	/ /			sq. ft

\$ **TOTAL REBATE (PART 6)**

CONTRACTOR INFORMATION: Please ask the installing contractor to complete this section. Installed this product yourself? Write "Self-Install" under company name.

COMPANY NAME	EMAIL ADDRESS	PHONE NUMBER	CONTRACTOR LICENSE #
COMPANY'S MAILING ADDRESS		CITY	STATE ZIP

\$ **TOTAL REBATE REQUEST (PARTS 3 + 4 + 5 + 6)**

TERMS & CONDITIONS

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this application and any accompanying documentation submitted to Efficiency UNITED* and their contractors under this program. Efficiency UNITED and their contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including rebate levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 90 days of the purchase/installations' completion. Please call for the most up-to-date details. 1.877.367.3191 or visit efficiencyunited.com

LIMITED FUNDS: Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid while funds last. Efficiency UNITED and their contractors reserve the right to not pay this rebate if funds are not available at the time of application approval, or if the form and all required additional information are not filled out completely and accurately.

ELIGIBILITY: This offer is valid for residential customers applying through the Efficiency UNITED Home Performance Program only. Customers applying for a rebate must receive service from a participating Efficiency UNITED utility. This offer is not valid for new construction homes or commercial properties. Equipment must be installed in a participating Efficiency UNITED service territory. Each customer is eligible to receive rebates up to the stated maximums, irrespective of which Efficiency UNITED program(s) participation occurs in. Efficiency UNITED will process claims for rebates and/or requests for measures up to this maximum limit across all programs. Rebate requests that exceed the per-customer annual maximum will not be processed.

APPROVAL, VERIFICATION AND INSPECTION: Prior to any payment of rebates, Efficiency UNITED and their contractors reserve the right to verify sales transactions. Customer's contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. Contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. Customer's home may also be selected for a quality control post-installation inspection by Efficiency UNITED and their contractors. No warranty is implied by this inspection.

PROOF OF PURCHASE: A contractor's invoice itemizing the purchased equipment must accompany each Efficiency UNITED Home Performance Rebate Application. Refer to requirements outlined on page 1 of application for specific submission guidelines.

PAYMENT: Please allow up to 6-8 weeks for payment. Payment processing may take longer if information is missing on the application. Please visit efficiencyunited.com if you have any questions about your rebate.

TAX LIABILITY: Efficiency UNITED and their contractors will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. Please contact your tax advisor for more information.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to Efficiency UNITED and their contractors as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of Efficiency UNITED, customer shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document. Please fax to 517.580.5123 or email uploads@clearresult.com.

NO ENDORSEMENT: Efficiency UNITED and their contractors do not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

INFORMATION RELEASE: Customer requests and authorizes Efficiency UNITED to release electric usage for the preceding twelve months to Efficiency UNITED in order to participate in the program. The authorization to release information expires

automatically two (2) years after signature date. Customer agrees that Efficiency UNITED and their contractors may include customer's name, address, utility account number, participating utility service type and resulting energy savings ("Information") in a database hosted by a contractor of Efficiency UNITED and such information may be included in reports or other documentation submitted to the participating utility service provider, and their contractors and/or the Michigan Public Service Commission ("Reports"). Such parties will treat such information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of rebates under the Program and/or evaluation of applications for rebates shall not deem Efficiency UNITED or any of its affiliates, employees, contractors or agents ("Efficiency UNITED Parties") to be responsible for any work completed in connection herewith. Applicant fully releases Efficiency UNITED Parties from any and all claims it may have against Efficiency UNITED Parties in connection with this application, the rebates or the work performed in connection with them. In addition, applicant agrees to defend, indemnify and hold Efficiency UNITED Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this application, the payment or non-payment of rebates, or any work performed in connection with them. The customer hereby releases the participating utility service provider from any and all liability arising from or connected with releasing the information to Efficiency UNITED set forth herein.

LIMITATION OF LIABILITY: Efficiency UNITED Parties total liability is limited to the amount of the rebate payment specified in this application. IN NO EVENT WILL Efficiency UNITED Parties BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM.

DISCLAIMER: NEITHER Efficiency UNITED Parties NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR REBATES UNDER THIS PROGRAM. Efficiency UNITED Parties HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE, ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. Efficiency UNITED Parties MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. Efficiency UNITED Parties HAS NO OBLIGATION TO MAKE ANY REBATE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH REBATES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: Customer represents that customer has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

CUSTOMER'S CERTIFICATION: Customer certifies that he/she has purchased and installed the equipment listed on the other side of this application at the defined location. Customer agrees that all information is true and that he/she has conformed to all program and equipment requirements listed.

**Efficiency UNITED is a program administered and implemented by CLEARResult and the Michigan Community Action Agency Association pursuant to a contract with the State of Michigan, Department of Energy, Labor & Economic Growth, and in compliance with PA 295 of 2008.*

! Incomplete applications can cause payment delays or rejections.

Notification of problems with incomplete applications will be sent via US Postal Service. Applicants will be given 15 business days to respond before application is deemed ineligible. Applications must be received within 90 days of purchase and/or installation of measures.