



A unit of American Electric Power

## HOME PERFORMANCE REBATE APPLICATION

### Thank you for participating in the Efficiency UNITED Home Performance Program.

As a Michigan residential customer of Indiana Michigan Power you are eligible for incentives offered through a partnership between Indiana Michigan Power and Efficiency UNITED. Refer to the information below to ensure you are eligible for program rebates and your application is complete. Please retain a copy of all invoices and your completed application for your records.

#### WHAT YOU WILL NEED:

- A copy of your “paid in full” or “zero balance due” sales receipt/invoice indicating equipment type, manufacturer, model number, purchase/installation date and price
- A copy of the AHRI certificate, provided by the contractor, for applicable upgrades indicated throughout the application. When certificate is provided, only the AHRI reference number and install date are needed on the application
- Your Indiana Michigan Power account number and copy of most recent bill
- Installing contractor information, if applicable

#### HOW TO APPLY FOR A REBATE:

- 1 Determine Eligibility.** The applicant must be a residential account holder of Indiana Michigan Power at the time of equipment installation. The application must be received within 90 days of equipment installation. The equipment must be purchased and installed before December 31, 2014.
- Complete Application and Attach Invoices.** Complete application by filling out all fields (unless otherwise directed), making sure to sign at the end. Ensure all work invoices are attached with the application when submitted. Also attach any AHRI certificates or product ratings for installed equipment.
- 3 Submit Paperwork.** Double-check all information is filled out completely and accurately. Submit pages 1-3 along with invoices and other supporting documents to:

Efficiency UNITED Home Performance Rebate  
3100 West Road, Building 3, Suite 200  
East Lansing, MI 48823

Email: uploads@clearesult.com

Fax: 517.580.5123

### ! Incomplete applications can cause payment delays or rejections.

Please complete all applicable fields. Rebate goes to account holder. Individual product rebate cannot exceed total value of purchase and installation costs. Allow 6-8 weeks for processing. Notification of problems with incomplete applications will be sent via US Postal Service. Response is required within 15 days or application is deemed ineligible.

#### PART 1: ACCOUNT HOLDER INFORMATION

ACCOUNT HOLDER NAME (as it appears on Indiana Michigan Power bill)

UTILITY ACCOUNT NUMBER

INSTALLATION ADDRESS

CITY	STATE MI	ZIP
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MAILING ADDRESS (if different from installation address)

MAILING CITY	MAILING STATE	MAILING ZIP
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PHONE NUMBER	APPROXIMATE YEAR HOME BUILT	SIZE OF HOME (APPX. FT <sup>2</sup> )
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EMAIL ADDRESS

WATER HEATER FUEL <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas	CENTRAL A/C UNIT INSTALLED? <input type="checkbox"/> Yes <input type="checkbox"/> No
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PRIMARY HEATING SYSTEM <input type="checkbox"/> Natural Gas Furnace <input type="checkbox"/> Electric Resistance	<input type="checkbox"/> Natural Gas Boiler <input type="checkbox"/> Other:
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#### PART 2: MULTIPLE UPGRADE BONUS

In addition to your initial rebate, a multiple upgrade bonus is available when two or more qualifying energy efficiency items on this application are installed.

<b>\$175</b> 2 eligible energy efficiency upgrades	<b>\$200</b> 3 eligible energy efficiency upgrades	<b>\$250</b> 4 eligible energy efficiency upgrades
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\$ TOTAL REBATE (PART 2)

**PART 3: SIGNATURES**

The Residential Rebate Application cannot be processed unless all of the appropriate fields on this application are complete. Please be sure you have read the Terms and Conditions of this application.

I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION.

CUSTOMER  
SIGNATURE

DATE

**PART 4: SPACE HEATING/COOLING EQUIPMENT (Unit must be installed by a licensed contractor. Rebate applies to each qualifying product installed.)**

**AIR SOURCE HEAT PUMP (ASHP):** Must replace existing 13 SEER or lower ASHP or an electric furnace.

MEASURE	REBATE	INSTALLATION DATE	SIZE (tons)	EFFICIENCY (SEER)	AHRI REF # (if applicable)
15 SEER air source heat pump	\$250	/ /			
16 SEER air source heat pump	\$350	/ /			
17+ SEER air source heat pump	\$450	/ /			

Please complete the information below or attach the AHRI Product Rating Certificate and provide the corresponding AHRI Certified Reference number in the above field.

MANUFACTURER	MODEL #		SERIAL #	
	INDOOR UNIT	OUTDOOR UNIT	INDOOR UNIT	OUTDOOR UNIT

**SPLIT SYSTEM CENTRAL AIR CONDITIONER (CAC):** Must replace existing 13 SEER or lower CAC. Window A/C units are not eligible.

MEASURE	REBATE	INSTALLATION DATE	SIZE (tons)	EFFICIENCY (SEER)	AHRI REF # (if applicable)
14+ SEER CAC	\$200	/ /			

Please complete the information below or attach the AHRI Product Rating Certificate and provide the corresponding AHRI Certified Reference number in the above field.

MANUFACTURER	MODEL #		SERIAL #	
	INDOOR UNIT	OUTDOOR UNIT	INDOOR UNIT	OUTDOOR UNIT

**ELECTRONICALLY COMMUTATED MOTOR (ECM):** Also known as a variable speed blower motor.

REBATE	INSTALLATION DATE	MANUFACTURER	MODEL #	SERIAL #
\$100	/ /			

**GROUND SOURCE HEAT PUMP (GSHP):** Must replace existing ground source heat pump with EER of 13.4 or lower.

MEASURE	REBATE	INSTALLATION DATE	SIZE (tons)	EFFICIENCY (EER)	AHRI REF # (if applicable)
17+ EER	\$250	/ /			

Please complete the information below or attach the AHRI Product Rating Certificate and provide the corresponding AHRI Certified Reference number in the above field.

MANUFACTURER	MODEL #	SERIAL #

**MINISPLIT HEAT PUMP:** Must replace either electric resistance heat OR or an air source heat pump (ASHP) with 14 SEER or lower.

MEASURE	REBATE	INSTALLATION DATE	SIZE (tons)	EFFICIENCY (SEER)	AHRI REF # (if applicable)
21+ SEER	\$1,500	/ /			

Please complete the information below or attach the AHRI Product Rating Certificate and provide the corresponding AHRI Certified Reference number in the above field.

MANUFACTURER	MODEL #		SERIAL #	
	INDOOR UNIT	OUTDOOR UNIT	INDOOR UNIT	OUTDOOR UNIT

\$  TOTAL REBATE (PART 4)

**PART 4: SPACE HEATING/COOLING EQUIPMENT (CONTINUED)**

CONTRACTOR INFORMATION: Please ask the installing contractor to complete this section.

COMPANY NAME	EMAIL ADDRESS	PHONE NUMBER	CONTRACTOR LICENSE #
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COMPANY'S MAILING ADDRESS	CITY	STATE	ZIP
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**PART 5: WATER HEATING EQUIPMENT** (These items may be installed by a licensed contractor or self-installed. Rebate applies to each qualifying product installed.)

**ELECTRIC WATER HEATER:** Must replace an electric water heater.

MEASURE	REBATE	INSTALLATION DATE	EFFICIENCY (EF)	AHRI REF # (if applicable)
0.93+ EF	<b>\$35</b>	/ /		

Please complete the information below or attach the AHRI Product Rating Certificate and provide the corresponding AHRI Certified Reference number in the above field.

MANUFACTURER	MODEL #	SERIAL #
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**HEAT PUMP WATER HEATER:** Must replace an electric water heater.

MEASURE	REBATE	INSTALLATION DATE	EFFICIENCY (EF)	AHRI REF # (if applicable)
2.0+ EF	<b>\$600</b>	/ /		

Please complete the information below or attach the AHRI Product Rating Certificate and provide the corresponding AHRI Certified Reference number in the above field.

MANUFACTURER	MODEL #	SERIAL #
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<b>\$</b>	<b>TOTAL REBATE (PART 5)</b>	
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CONTRACTOR INFORMATION: Please ask the installing contractor to complete this section.  
 Installed this product yourself? Write "Self-Install" under company name.

COMPANY NAME	EMAIL ADDRESS	PHONE NUMBER	CONTRACTOR LICENSE #
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COMPANY'S MAILING ADDRESS	CITY	STATE	ZIP
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<b>\$</b>	<b>TOTAL REBATE REQUEST (PARTS 2 + 4 + 5)</b>	
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**! Incomplete applications can cause payment delays or rejections.**

Notification of problems with incomplete applications will be sent via US Postal Service. Applicants will be given 15 business days to respond before application is deemed ineligible. Applications must be received within 90 days of installation of measures.

## TERMS & CONDITIONS

**APPLICATION:** This application and any required additional documentation, including the invoice, must be filled out completely, truthfully and accurately. Customers are advised to retain a copy of this application and any accompanying documentation submitted to Efficiency UNITED\* and their contractors under this program. Efficiency UNITED and their contractors will not be responsible for lost documentation pertaining to this application request. Details of this program, including rebate levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 90 days of the purchase/installations' completion. Please call for the most up-to-date details. 877.367.3191 or visit [efficiencyunited.com](http://efficiencyunited.com)

**LIMITED FUNDS:** Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid while funds last. Efficiency UNITED and their contractors reserve the right to not pay this rebate if funds are not available at the time of application approval, or if the form and all required additional information are not filled out completely and accurately.

**ELIGIBILITY:** This offer is valid for Michigan residential customers applying through the Efficiency UNITED Home Performance Program only. Customers applying for a rebate must receive service from Indiana Michigan Power. This offer is not valid for new construction homes or commercial properties. Equipment must be installed in Indiana Michigan Power's service territory. Each customer is eligible to receive rebates up to the stated maximums, irrespective of which Efficiency UNITED program(s) participation occurs in. Efficiency UNITED will process claims for rebates and/or requests for measures up to this maximum limit across all programs. Rebate requests that exceed the per-customer annual maximum will not be processed.

**APPROVAL, VERIFICATION AND INSPECTION:** Prior to any payment of rebates, Efficiency UNITED and their contractors reserve the right to verify sales transactions. Customer's contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. Contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. Customer's home may also be selected for a quality control post-installation inspection by Efficiency UNITED and their contractors. No warranty is implied by this inspection.

**PROOF OF PURCHASE:** A contractor's invoice itemizing the purchased equipment must accompany each Efficiency UNITED Home Performance Rebate Application. The invoice copy must indicate the equipment type, make, model, price and serial numbers, (coil and condenser model/serial numbers listed separately) and the date of purchase.

**PAYMENT:** Please allow up to 6-8 weeks for payment. Payment processing may take longer if information is missing on the application. Please visit [efficiencyunited.com](http://efficiencyunited.com) if you have any questions about your rebate.

**TAX LIABILITY:** Efficiency UNITED and their contractors will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. Please contact your tax advisor for more information.

**FACSIMILE/SCANNED:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to Efficiency UNITED and their contractors as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of Efficiency UNITED, customer shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document. Please fax to 517.580.5123 or email [uploads@clearexult.com](mailto:uploads@clearexult.com).

**NO ENDORSEMENT:** Efficiency UNITED and their contractors do not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

**INFORMATION RELEASE:** Customer requests and authorizes Indiana Michigan Power to release electric usage for the preceding twelve months to Efficiency UNITED in order to participate in the program. The authorization to release information

expires automatically two (2) years after signature date. Customer agrees that Efficiency UNITED and their contractors may include customer's name, address, utility account number, Indiana Michigan Power services and resulting energy savings ("Information") in a database hosted by a contractor of Efficiency UNITED and such information may be included in reports or other documentation submitted to Indiana Michigan Power, and their contractors and/or the Michigan Public Service Commission ("Reports"). Such parties will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

**RELEASE/INDEMNIFICATION:** Payment of rebates under the Program and/or evaluation of applications for rebates shall not deem Efficiency UNITED or any of its affiliates, employees, contractors or agents ("Efficiency UNITED Parties") to be responsible for any work completed in connection herewith. Applicant fully releases Efficiency UNITED Parties from any and all claims it may have against Efficiency UNITED Parties in connection with this application, the rebates or the work performed in connection with them. In addition, applicant agrees to defend, indemnify and hold Efficiency UNITED Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this application, the payment or non-payment of rebates, or any work performed in connection with them. The customer hereby releases Indiana Michigan Power from any and all liability arising from or connected with releasing the information to Efficiency UNITED set forth herein.

**LIMITATION OF LIABILITY:** Efficiency UNITED Parties total liability is limited to the amount of the rebate payment specified in this application. IN NO EVENT WILL Efficiency UNITED Parties BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM.

**DISCLAIMER:** NEITHER Efficiency UNITED Parties NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR REBATES UNDER THIS PROGRAM. Efficiency UNITED Parties HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE, ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. Efficiency UNITED Parties MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. Efficiency UNITED Parties HAS NO OBLIGATION TO MAKE ANY REBATE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH REBATES ARE AVAILABLE FOR DISTRIBUTION.

**PROPERTY RIGHTS:** Customer represents that customer has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

**CUSTOMER'S CERTIFICATION:** Customer certifies that he/she has purchased and installed the equipment listed on the other side of this application at the defined location. Customer agrees that all information is true and that he/she has conformed to all program and equipment requirements listed.

*\*Efficiency UNITED is a program administered and implemented by CLEAResult and the Michigan Community Action Agency Association pursuant to a contract with the State of Michigan, Department of Energy, Labor & Economic Growth, and in compliance with PA 295 of 2008.*

For the most up-to-date details, please visit [efficiencyunited.com](http://efficiencyunited.com) or call 877.367.3191.